



# CAPTAIN PIPES LTD.

Regd. Office & Works : Survey No. 257, Plot No. 23 to 28, N.H. No. 27, SHAPAR (Veraval)  
Dist. Rajkot (Gujarat) INDIA. Phone : +91 2827-252410, Mobile : +91 99090 29066  
website : www.captainpipes.com | e-mail : info@captainpipes.com  
CIN. : L25191GJ2010PLC059094

## CORRIGENDUM TO NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

**CAPTAIN PIPES LIMITED** had issued **NOTICE dated 3<sup>RD</sup> FEBRUARY, 2022** for its Extra Ordinary General Meeting (EGM), scheduled on **5<sup>TH</sup> MARCH, 2022**, Saturday at 11:00 am at the registered office of company to transact 2 (two) special businesses and 1 (one) ordinary business.

This Corrigendum to EGM Notice is issued in continuation of and should be read in conjunction with the original EGM Notice which was already emailed to the shareholders on 9<sup>th</sup> February, 2022. All other contents of the EGM Notice, save and except as mentioned in this Corrigendum, shall remain unchanged.

In **Resolution Item No.3** of EGM Notice & its explanatory statement, Certain inadvertent errors have been noticed regarding relevant date. As per revised calculation relevant date for preferential issue is actually arrived on 3<sup>rd</sup> February, 2022, therefore relevant date and issue pricing (including warrant subscription price and warrant exercise price) wherever comes in EGM notice and explanatory statement related to item no.3 will be read as under.

**Relevant date:** 3<sup>rd</sup> February, 2022

**Price for issue** calculated pursuant to regulation 164(1) of ICDR : Rs.66.16 /-

**Warrant issue price** will be Rs.67.00/- ("Warrant Issue Price"), aggregating upto Rs. 6,70,00,000/- (Rs. Six crore seventy Lakhs Only).

**Rs.16.75** ( sixteen rupees and seventy five paise Only) which is equivalent to 25% (twenty five per cent) of the Warrant Issue Price shall be paid by the Warrant Holders to the Company as upfront payment ("Warrant Subscription Price") and **Rs. 50.25** /- (Fifty Rupees and twenty five paise only) being 75% (seventy five per cent) of the Warrant Issue Price will be paid at the time of exercise of option for conversion ("Warrant Exercise Price"). Warrant conversion price will be Rs.67.00/-

**In explanatory statement relating to item no.3 following changes are to be considered -**

**1) On page no. 15 point F** para (a) and (b) for pricing will be read as under

(a) the 90 TRADING DAYS volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date is Rs. 64.95/- per warrant or

(b) the 10 TRADING DAYS volume weighted average price of the related equity shares quoted on a recognised stock exchange preceding the relevant date is Rs. 66.16/- per warrant or

**2) On page no 16 point H for UBO disclosure for captain plastic pvt ltd UBO are read as under**

1.Giradharbhai D.Khichadia 12.35%

2.Bhavesh K. Gediya 12.35%

3.Rameshbhai D. Khichadia 37.04%

4.Gopalbhai D. Khichadia 24.69%

Except above four natural person no shareholder is owner of more than 10% shares/ownership in captain plastic Pvt. Ltd.

**3) On page 17 point J**

Words - regulation 74(1) will be replaced by Regulation 170(1) Of SEBI ICDR Regulations.







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4) On page no. 18 after point O, following points P,Q,R, S , T is added

P. Undertaking as to re-computation of price and lock-in of equity shares and warrants:  
undertaking that the issuer shall re -compute the price of the specified securities in terms of the provision of these regulations where it is required to do so.

Q. undertaking that if the amount payable on account of the re -computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked - in till the time such amount is paid by the allottees.

R. The current and proposed status of the allottee(s) post the preferential issue as per reg 163(1) j of sebi icdr .

Sr.no.	Name of Allottees	Current status of allottees	Proposed status of the allottee
1.	Rameshbhai Devrajbhai Khichadia	Promoter	Promoter
2.	Captain Plastic Pvt Ltd	N.A.	Promoter
3.	Bhartiben Hiteshbhai Gaudani	N.A.	Non promoter
4.	Kirtan Vithalbhai Dobariya	N.A.	Non promoter
5.	Ami Darshan Karia	N.A.	Non promoter

## S. Other Disclosures / Undertakings

- The Company hereby undertakes that neither the Company's name nor any of its Promoter or Directors name is appearing in the list of wilful defaulters or fraudulent borrower categorized by any Bank or Financial Institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India nor have they been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.

## T Practicing Company Secretary's certificate:

A certificate under reg. 163(2) of ICDR , from Mr. KISHOR DUDHATRA (Membership No. FCS 7236), Proprietor, KISHOR DUDHATRA , Practicing Company Secretaries (CP No. 3959 ), Ahmedabad certifying that the preferential issue of the Equity Shares is being made in accordance with the requirements of SEBI ICDR Regulations shall be available for inspection by the Members on request. A copy of the certificate shall be made available on the website of the Company www.captainpipes.com under investor section .

By Order Of The Board  
For, Captain Pipes Limited

Date: 21/02/2022  
Place: Rajkot

Mr. Gopalbhai Khichadia  
Managing Director

Dir: 00127947